



CERTIFICATE AMENDMENT

OFFICE USE ONLY

Old Cert #: _____

New Cert #: _____

CURRENT ACCOUNT OWNER(S)

A. _____
 Current Owner Social Security Number Date of Birth

B. _____
 Current Joint Owner Social Security Number Date of Birth

NEW ACCOUNT OWNER(S) Check here if same as above

CHOOSE EITHER: (1) Individual, Joint Owners or Minor with Custodian or (2) Trust Ownership

(1) INDIVIDUAL, JOINT OWNERS* or MINOR WITH CUSTODIAN**

A. _____
 New Owner (or Minor) Social Security Number Date of Birth

B. _____
 New Joint Owner (or Custodian) Social Security Number Date of Birth

* **Joint Owners:** used for two or more persons when it is desired that any one of them may make redemptions or other changes to the investment. Upon the death of one or more of the joint owner(s), ownership passes to the surviving owner(s). List on Line A the person to whom the earnings are reported to the IRS. List the other owner(s) on Line B and Line C.

** **Minor With Custodian:** Opened under IL Transfer to Minor Act which deems a minor an adult at the age of 21.

(2) TRUST OWNERSHIP – Please include a copy of your trust documents (see reverse)

A. _____
 Full, Legal Name of the Trust Trust Tax ID

B. _____
 Trustee Name Social Security Number Date of Birth

C. _____
 Trustee Name Social Security Number Date of Birth

CONTACT INFORMATION FOR NEW ACCOUNT OWNER(S)

 Street City State Zip

 Telephone Email Address

Check here if you are subject to backup withholding (see reverse).

CHURCH AFFILIATION

What Covenant Church are you a member of, or participant in?

 Church Name City, State Zip

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INTEREST PAYMENT (select one)

- Add interest to principal***
- Monthly** electronic transfer to my bank account* (please attach a voided check to provide us with your bank information)
- Semi-Annual** interest payment* (please attach a voided check to provide us with your bank information for payment via ACH)

*Accrued interest can be withdrawn at will by written request.

TRUST DOCUMENTS REQUIRED – at a minimum, the following pages of your trust

1. Title Page – showing the full, legal name of your trust
2. Trustee(s) – page naming the trustee(s)
3. Trustee Powers – pages(s) outlining the trustee powers
4. Successor Trustee(s) – page(s) naming successor trustees, if applicable
5. Signature Page(s) – including the notary seal

Please note, if you have a Certification of Trust; that would fulfill the requirement.

SIGNATURES – INVESTOR CERTIFICATION - Signatures of all owners, current and new, are required.

Certification: I hereby acknowledge receipt of the Offering Circular dated **March 1, 2016**, of National Covenant Properties. I represent that I am 18 years of age or older. I further represent that prior to receipt of the Offering Circular, I was a member of, contributor or participant in The Evangelical Covenant Church, or was an ancestor, descendant or successor in interest to such person. I understand that the principal and payment of interest is dependent in large part upon the future generosity of members of churches receiving loans, and that this income stream cannot be predicted with any certainty.

Under the penalties of perjury, I certify that the Social Security Number and the information regarding backup withholding on this form are true, correct and complete.

Signature Date

Signature Date

Signature Date

INSTRUCTIONS FOR SUBSTITUTE FORM W-9 PAYER'S REQUEST FOR TAXPAYER IDENTIFICATION NUMBER CERTIFICATION

National Covenant Properties (as well as all other payers of interest or dividends) must withhold 28% of interest or dividends if:

- 1) You fail to provide National Covenant Properties with your Social Security Number, **or**
- 2) The Internal Revenue Service notifies National Covenant Properties that you furnished an incorrect Social Security Number, **or**
- 3) You are notified by the Internal Revenue Service that you are subject to backup withholding, **or**
- 4) You fail to certify by signing this form that you are not subject to backup withholding under (3) above, or fail to certify your Social Security Number.

To prevent backup withholding or interest paid, you must certify that you have provided your correct Social Security Number to National Covenant Properties for all certificates owned by you; and, you must certify that you are not subject to backup withholding.

PENALTIES

Certain civil and criminal penalties may be imposed if you:

- 1) Fail to furnish your Social Security Number, **or**
- 2) Fail to report properly any portion of an includible payment of interest or dividends on your tax return, **or**
- 3) Provide false information with respect to backup withholding, **or**
- 4) Falsify certifications or affirmations

INVESTORS EXEMPT FROM BACKUP WITHHOLDING

Investors specifically exempted from backup withholding on all payments include organizations exempt from tax under Section 501(a) of the Internal Revenue Code as an organization listed in section 501(c)(3) of the Code, such as a member congregation of The Evangelical Covenant Church. However, such investors are still required by National Covenant Properties to complete and sign the application in order to avoid erroneous backup withholding