

CHURCH AFFILIATION – What Covenant church are you a member of, or participant in?

Church Name City State Zip

I/WE WAS/WERE INTRODUCED TO NCP THROUGH:

- Current Investor, Family or Friend, NCP Employee, COV Magazine Ad, NCP Facebook Page, NCP Instagram, Covenant Event, My Conference, Other

INVESTOR CERTIFICATION

I hereby acknowledge receipt of the Offering Circular dated March 1, 2019, of National Covenant Properties. I represent that I am 18 years of age or older. I further represent that prior to receipt of the Offering Circular, I was a member of, contributor to, or participant in The Evangelical Covenant Church, or was an ancestor, descendant or successor in interest to such person.

Under the penalties of perjury, I certify that the Social Security Number and the information regarding backup withholding on this form are true, correct and complete.

Signature of Primary Certificate Owner or Custodian Date

Signature of Joint Owner* Date

Signature of Joint Owner* Date

*If ownership is joint, signatures of all owners are required

INSTRUCTIONS FOR SUBSTITUTE FORM W-9 PAYER'S REQUEST FOR TAXPAYER IDENTIFICATION NUMBER CERTIFICATION

National Covenant Properties (as well as other payers of interest or dividends) must withhold 28% of interest or dividends if:

- 1. You fail to provide National Covenant Properties with your Social Security Number, or
2. The Internal Revenue Service notifies National Covenant Properties that you furnished an incorrect Social Security Number, or
3. You are notified by the Internal Revenue Service that you are subject to backup withholding, or
4. You fail to certify by signing this form that you are not subject to backup withholding under (3) above, or fail to certify your Social Security Number.

To prevent backup withholding or interest paid, you must certify that you have provided your correct Social Security Number to National Covenant Properties for all certificates owned by you; and, you must certify that you are not subject to backup withholding.

PENALTIES

Certain civil and criminal penalties may be imposed if you:

- Fail to furnish your Social Security Number, or
Fail to report properly any portion of an includible payment of interest or dividends on your tax return, or
Provide false information with respect to backup withholding, or
Falsify certifications or affirmations

INVESTORS EXEMPT FROM BACKUP WITHHOLDING

Investors specifically exempted from backup withholding on all payments include organizations exempt from tax under Section 501(a) of the Internal Revenue Code as an organization listed in section 501(c)(3) of the Code, such as a member congregation of The Evangelical Covenant Church.

*Joint Owners: used for two or more persons when it is desired that any one of them may make redemption or other changes to the investment. Upon the death of one or more joint owner(s), the ownership passes to the living owner(s). List on Line A the person to whom the earnings are reported to the IRS. List other owner(s) on Line B and Line C.

**Minor with Custodian: Custodial accounts will be governed by the Illinois Uniform Transfers to Minors Act (the "Act"). Under the Act, the custodial account shall be in force until the minor attains the age of twenty-one (21).